Cross-Program Consolidated Monitoring
4-Year Cycle (2017 - 2021)

Dr. Chris Vecchione, Division Section Chief
chris.vecchione@dpi.nc.gov

Division of Federal Program Monitoring & Support

EL Conference: August 7, 2017 @ 10:15am
Webinar: August 8, 2017 @ 2:00pm
Webinar: August 9, 2017 @ 10:00am
Welcome & Introductions:

- Chris Vecchione, Division Section Chief
- Others involved in this webinar
- 60+ LEA & Charter Representatives @ 2:00pm
- 50+ LEA & Charter Representatives @ 10:00am
Agenda:

✓ Welcome and Introductions
  • Agenda
  • Housekeeping
  • Federal Programs ~ Regional Assignments (*attached*)
  • Programs Included in Consolidated Monitoring
  • Newly added to the Monitoring “Event” = Title III
    ~ What will be the same or improve?
    ~ What will be different?
  • Risk Assessment – How did we assign to year?
  • Monitoring Calendar – Who will be monitored – when?
  • Monitoring Protocol -
  • Questions?
Housekeeping:

- Please enter your questions in the question text box as we proceed through the webinar – we will answer as many questions as possible at the conclusion of the webinar
- Questions will be compiled and responses provided in a Frequently Asked Questions (FAQs) document – (if needed)
- **Disclaimer**: This webinar is to present / explain the **4-Year Cross-Program Consolidated Monitoring Cycle**. It is not intended to answer every question, but rather to provide an overview of the new hybrid desk / on-site monitoring review model that will be implemented for this cycle. Questions specific to an LEA / Charter should be addressed with your assigned Program Administrator (see regional map - *attached*).
- **Disclaimer**: The Monitoring Schedule you will view is the “projected” monitoring schedule. An LEA / Charter may be monitored at any time due to a variety of factors determined by NCDPI
- This webinar as well as the FAQs (if needed) will be sent out on applicable listserves and posted to the Federal Program website within 10 days.
- If you have questions limited to your LEA or Charter related to the content of this webinar you may email them directly to Chris @ **chris.vecchione@dpi.nc.gov**
Programs Included in Consolidated Monitoring:

- Title I
- Title II
- Title III
- Title IV
- Migrant Education Program (MEP)
- Rural and Low Income Schools (RLIS)
- Small Rural School Achievement (SRSA)
What will be the “same” or improved for Title III?:

✓ Title III Program Administrators (PA) will remain your primary point of contact for content support
✓ Title III PAs will continue to provide technical assistance as needed
✓ Title III PAs will continue to review Plans within CCIP and log related comments in the history
✓ A natural byproduct of Title III PAs not conducting the “monitoring” will be increased time for statewide support and assistance
What will be “different” for Title III?

✓ Federal Program Monitoring & Support (FPMS) Program Administrators will include Title III in their Monitoring Reviews

✓ Title III will no longer have a separate monitoring specific to the program but rather be part of a consolidated Monitoring Review

✓ Title III PAs will join (early on) some of the FPMS Monitoring Reviews to consult and calibrate with the FPMS PAs

✓ FPMS PAs will have the responsibility of “approving” your “Plans” within CCIP as part of a true consolidation of Federal Programs.

✓ FPMS PAs will consult with Title III PAs regarding the content of the Plans prior to approving the CCIP application
What will be “different” for Title III?

✓ Once Plans are approved in CCIP, and budget is approved in BAAS – an alert is sent to release the allotment. This year ALL PRCs will be approved / released simultaneously (other than PRC 105)

✓ Title III Directors should understand that the “dive” into the Program Area will not be as deep onsite as has been done in the past since Title III will be one of many program areas reviewed.

✓ Title III Directors should be invited to attend the “closing” interview and meeting alongside other LEA staff at the close of the Monitoring Event
Components of Risk Assessment: What did we include in this assessment?

- Title I allocation (How Much?)
- Years since last programmatic monitoring
- Number of programmatic findings (How Many?)
- Number of federal funding sources (How Many?)
  - PRCs 050, 051, 091, 103, 104, 105, 109, 111
- Percentage of Priority, Focus, and SIG Schools
- Fiscal Risk Analysis
Risk Assessment Rubric Values:

- Each component received a rubric score between 1 and 5.
- Scores Weighted by 6 Components:
  1.) Title I Allocation – 15%
  2.) Last Monitoring – 30%
  3.) Programmatic Findings – 30%
  4.) Federal Funding Sources – 5%
  5.) Percent of Priority, Focus, and SIG – 15%
  6.) Fiscal Risk Analysis – 5%
**Rank Order & Assignment:**

- The Risk Assessment generates a “score” for each LEA and Charter, based on the 6 identified components.

- LEAs and Charters are scheduled for monitoring by rank order, by region, by the Division Leadership (Donna & Chris collaboratively).

- LEAs / Charters are assigned a “month” to be monitored, Division Leadership assigns the “Lead” and “Secondary” Program Administrators (PAs).
**Rank Order & Assignment:**

- Some larger LEAs will have multiple “Secondary” PAs supporting the efforts of the “Lead” PA.

- All communication will be directed to / from the Lead PA.

- How do you know who your “Lead” is? - For LEAs it will be your Regional PA and Charters will be Elaine Ellington (East) and Chris will assign a Lead for the Western Charters until position is filled.

- Western Charters can contact E. Ellington for CCIP / BAAS related issues until the Western Charter PA is hired.
### 2017-21 Consolidated Monitoring Schedule

(see attached document)

#### 2017-21 Consolidated Programs Monitoring Schedule

<table>
<thead>
<tr>
<th>LEA</th>
<th>Charter</th>
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<th>LEA</th>
<th>Charter</th>
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<tr>
<td>Ashe</td>
<td>Bridges Academy</td>
<td>Bertie</td>
<td>Avery</td>
<td>Alleghany</td>
<td>ArtsBased School</td>
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<td>Bladen</td>
<td>Allegany</td>
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<td>Carter</td>
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<td>Department of Corrections</td>
<td>Edgecombe</td>
<td>CIS Academy</td>
<td>ArtSpace Charter</td>
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<td>KIVA Charter Leadership Academy</td>
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<td>Edenton-Chowan</td>
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<td>Evanston</td>
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<td>Johnston</td>
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<td>Richmond</td>
<td>Mount Airy City</td>
<td>Harrisburg</td>
<td>ArtSpace Charter</td>
<td>Rowan-Salisbury</td>
<td>Success Charter School</td>
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<td>Thomas Academy</td>
<td>Roanoke Rapids City</td>
<td>Mount Airy City</td>
<td>Harrisburg</td>
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<td>Sampson</td>
<td>Thomas Academy</td>
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<td>Transylvania</td>
<td>Triad Math and Science</td>
<td>Swain</td>
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<td>Noddin City</td>
<td>Henderson</td>
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<td>ESEA School of Arts and Technology</td>
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</tbody>
</table>

*Note: The table continues with similar entries for each LEA and Charter.*
2017 - 18 Consolidated Monitoring Schedule:

**LEA**
- Alamance-Burlington
- Ashe
- Asheville City
- Beaufort
- Brunswick
- Buncombe
- Burke
- Caswell
- Charlotte-Mecklenburg
- Craven
- Davidson
- Durham
- Elizabeth City - Pasquotank
- Gaston
- Guilford
- Halifax
- Lenoir
- Moore
- Nash-Rocky Mount
- Pitt
- Robeson
- Rowan-Salisbury
- Sampson
- Transylvania
- Vance
- Warren
- Watauga

**Charter**
- Arapahoe Charter School
- Bridges Academy
- Carter G Woodson
- Charlotte Choice
- Dillard Academy
- Douglass Academy
- Evergreen Community Charter
- Forsyth Academy
- Girls Leadership Academy of Wilmington
- Guilford Preparatory Academy
- Healthy Start Academy
- Hope Charter Leadership Academy
- Lake Lure Classical Academy
- NC Connections Academy
- Paul R Brown Leadership Academy
- Piedmont Community Charter
- PreEminent Charter School
- Queens Grant Community School
- Rocky Mount Preparatory
- Sallie B Howard School
- Sandhills Theatre Arts Renaissance
- Success Charter School
- Thomas Academy
- Triad Math and Science
- Wayne Preparatory
- Williams Academy
- Z.E.C.A. School of Arts and Technology
2018 - 19 Consolidated Monitoring Schedule

LEA
- Asheboro City
- Bertie
- Cabarrus
- Caldwell
- Catawba
- Columbus
- Cumberland
- Davie
- Department of Corrections
- Duplin
- Edenton-Chowan
- Granville
- Harnett
- Haywood
- Henderson
- Hertford
- Hickory City
- Iredell-Statesville

Charter
- American Renaissance School
- Aristotle Preparatory Academy
- Brevard Academy
- Cabarrus Charter Academy
- Chatham Charter
- Children’s Village Academy
- Crosscreek Charter School
- Excelsior Classical Academy
- Francine Delany New School
- Gaston College Preparatory Gate City Charter Academy
- Haliwa-Saponi Tribal School
- Ignite Innovation Academy Pitt
- Iredell Charter Academy
- Kannapolis Charter Academy
- Matthews-Mint Hill Charter Academy
- Northeast Academy of Aerospace and Advanced Technology
- North East Carolina Preparatory School
- Pioneer Springs
- Reaching All Minds Academy
- Research Triangle Charter The Expedition School
- Union Preparatory Academy at Indian Trail
- Voyager Academy
- Wilmington Preparatory Academy
### LEA
- Anson
- Avery
- Bladen
- Clay
- Cleveland
- Clinton City
- Currituck
- Division of Juvenile Justice
- Elkin City
- Greene
- Johnston
- Kannapolis City
- Lexington City
- Martin
- McDowell
- Northampton
- Onslow
- Pender
- Perquimans
- Person
- Polk
- Rockingham
- Rutherford
- Washington
- Whiteville City
- Wilkes
- Wilson
- Yadkin

### Charter
- A.C.E. Academy
- Alpha Academy
- ArtSpace Charter
- Bear Grass Charter School
- Bethel Hill Charter
- Cardinal Charter
- Carter Community Charter
- CIS Academy
- Clover Garden
- Flemington Academy
- Global Scholars Academy
- Grandfather Academy
- Henderson Collegiate
- Heritage Collegiate Leadership Academy
- Langtree Charter Academy
- Maureen Joy Charter
- Mountain Discovery Charter School
- PAVE Southeast Raleigh Charter School
- Quality Education Academy
- Sugar Creek Charter
- The Learning Center
- The New Dimensions School
- Two Rivers Community Schools
- Wake Forest Charter Academy
- Washington Montessori
2020 - 21 Consolidated Monitoring Schedule

LEA
- Alexander
- Alleghany
- Camden
- Carteret
- Chapel Hill-Carrboro City
- Chatham
- Cherokee
- Dare
- Franklin
- Gates
- Graham
- Hoke
- Hyde
- Jackson
- Jones
- Lee
- Lincoln
- Madison
- Mitchell
- Montgomery
- Mooresville Graded
- Mount Airy City
- Newton Conover City
- Pamlico
- Scotland
- Stanly
- Stokes
- Surry
- Thomasville City
- Tyrrell

Charter
- Arts Based School
- Bethany Community Middle
- Casa Esperanza Montessori
- Charlotte Learning Academy
- Charlotte Secondary School
- Charter Day School
- Columbus Charter School
- East Wake Academy
- Greensboro Academy
- KIPP Durham College Preparatory
- KIPP Halifax College Preparatory
- KIPP: Charlotte
- Mountain Island Charter
- NC Virtual Academy
- Neuse Charter School
- Oxford Preparatory High School
- River Mill Academy
- Roxboro Community School
- Summerfield Charter Academy
- The Capital Encore Academy
- The College Preparatory and Leadership Academy
- The Franklin School of Innovation
- Torchlight Academy
- Wilson Preparatory Academy
- Winterville Charter Academy
**Monitoring Protocol:**

**Old Way**
- Cycle = 3 Years
- Monitoring protocol
  - Onsite
  - Desk
- Documents
  - Paper
  - Electronic
- Report
  - Issued within 30 business days

**New Way**
- Cycle = 4 Years
- Monitoring protocol
  - Hybrid Consolidated Monitoring
- Documents
  - Electronic
- Report
  - Issued within 7 business days
  - 30 Days to “respond”
New Monitoring Schedule:

- **Notification Letter** – 30 calendar days prior to monitoring event
  
  *No LEA / Charter will be monitored prior to the week of 9/25/17*

- **Documents Submitted to PA** – documentation due by 5:00pm the Friday prior to monitoring event week – **must** be in electronic format

- **Monitoring Event:**
  
  ✓ 1 day = receipt of all LEA / Charter documentation for review by PA (Friday)
  
  ✓ 2 days = document review (Tuesday & Wednesday)
  
  ✓ 1 day = onsite school visits, interviews, and closing meeting (Thursday)
  
  ✓ 2 days = report preparation (Friday & Monday)
  
  ✓ 3 days = draft report submitted to FPMS Supervisory Team (DB & CV), modification of report (if required), & final supervisory approval (Tuesday – Friday)
New Monitoring Schedule:

• **Final Report:** final report issued to Superintendent & copied to the Federal Program Director within 7 business days of the close of the monitoring event

✓ Final Report Issued by Donna Brown / Chris Vecchione, copied to PA
✓ It is the LEA / Charter Federal Program Director’s responsibility to distribute to other applicable individuals and programs at the LEA / Charter level

• **Disclaimer:** While it is our intention to meet the 7 day report goal, within the State Plan the timeline remains at 30 business days. The 7 day goal is OUR intention to provide a more rapid turnaround time to our stakeholders in the LEAs and Charters. *This improved timeline is self-imposed*

• LEAs & Charters still will still have 30 days to respond to “findings” within the formal written report
QUESTIONS?

If you have a question you would prefer to be answered privately – please email your question to:

chris.vecchione@dpi.nc.gov
Cross-Program

Consolidated Monitoring

4-Year Cycle (2017 - 2021)

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