Instructions NCDVA-9: Property Tax Relief for Disabled Veterans

To qualify for the disabled veteran homestead property tax relief under North Carolina law a person must meet the following criteria:

The property owner must be a veteran of any branch of the US Armed Forces with an honorable discharge AND

a. The property owner must have a permanent & total service connected disability of 100% OR
b. Rated Permanently Individually Unemployable by the US Department of Veteran Affairs OR
c. The property owner must be in receipt of Dependents Indemnity Compensation (Survivors Pension) as a surviving spouse.

The disabled veteran homestead exemption is the first $45,000 of your assessed real property value. Co-owners who are not spouses and who are individually eligible for the benefit will receive the total exemption of $90,000.

1. Complete Sections 1 and 2 of the NCDVA-9 Form.
2. Mail or Fax Certification to

   State Service Office
   NCDMVA - NCDVA9
   251 North Main Street, Room 190
   Winston-Salem, NC 27155
   Fax: (336) 631-5028

3. Once certified by the Veterans Benefit Administration the form will be returned to your primary residence. You will then submit the NCDVA-9 to your local county tax office.

   The deadline to submit your documents to your county tax office is June 1st of the current tax year. It is recommended that you submit your application to the State Service Center well in advance of this date to allow time for the certification process.
State of North Carolina
Certification for Disabled Veteran's Property Tax Exclusion (G.S. 105-277.1C)

SECTION 1
TO BE COMPLETED BY THE VETERAN OR THE SURVIVING SPOUSE WHO HAS NOT REMARIED

<table>
<thead>
<tr>
<th>NAME (Print or Type)</th>
<th>DISABLED VETERAN'S FULL NAME (PRINT OR TYPE)</th>
</tr>
</thead>
<tbody>
<tr>
<td>STREET ADDRESS OR P.O. BOX NUMBER</td>
<td>SURVIVING SPOUSE'S FULL NAME (PRINT OR TYPE)</td>
</tr>
<tr>
<td>CITY</td>
<td>STATE</td>
</tr>
</tbody>
</table>

U.S. DEPT. OF VETERANS AFFAIRS FILE NUMBER

VETERAN'S SOCIAL SECURITY NUMBER

I am either (1) a veteran whose character of service at separation was honorable or under honorable conditions and who has a permanent and total service-connected disability or (2) the surviving spouse, who has not remarried, of a veteran whose character of service at separation was honorable or under honorable conditions and who had a permanent and total service-connected disability at death or veteran's death was the result of a service-connected condition. I request USDVA complete this certification in support of my separate application for the Disabled Veteran's Property Tax Exclusion to the Tax Assessor.

SECTION 2
Disabled Veteran's Signature

I authorize the U.S. Department of Veterans Affairs to release information regarding my disability as needed for this certification.

DISABLED VETERAN'S SIGNATURE

DATE

SECTION 3
Surviving Spouse's (who has not remarried) Signature

I authorize the U.S. Department of Veterans Affairs to release information regarding my spouse’s disability or death as needed for this certification.

SURVIVING SPOUSE’S SIGNATURE

DATE

SECTION 4
To be completed by the U.S. Department of Veterans Affairs

A. [ ] Veteran does not meet either B, C, D, or E of the below criteria.
B. [ ] Veteran has a service-connected permanent and total disability that existed as of ____________
C. [ ] Veteran received benefits on ________________ from U.S. Department of Veterans Affairs for specially adapted housing under 38 U.S.C. 2101 for the veteran's permanent residence.
D. [ ] Veteran died on ________________ and had a service-connected permanent and total disability at death.
E. [ ] Veteran died on ________________ and the death was either (1) the result of a service-connected condition or (2) death occurred while on active duty in the line of duty and not due to service member's own willful misconduct.

Character of Disabled Veteran’s Service at Separation: (DD-214)
[ ] Honorable [ ] Under Other than Honorable Conditions
[ ] Under Honorable Conditions

SIGNATURE OF USDVA CERTIFYING OFFICIAL

DATE

PRINTED NAME OF USDVA CERTIFYING OFFICIAL

TITLE OF USDVA CERTIFYING OFFICIAL

NOTE:
Stamped Signature by USDVA Official on this form has been authorized by Director, VA Regional Office, Winston-Salem, NC.

NC Division of Veterans Affairs authorizes the NC Department of Revenue and any County Tax Office to use this form as needed.