

# North Carolina Department of Revenue

## Tax Credits for Growing Businesses

### Details of Credits Taken by Taxpayer

#### Article 3J Credits

Returns Processed during Calendar Year 2018

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
ABB, Inc.	7,500	36,666	0	44,166
Accenture Sub, Inc.	73,198	0	0	73,198
ADI USA, Inc.	0	3,970	0	3,970
Advance Stores Company, Inc.	0	28,817	0	28,817
Affinia Group, Inc.	0	89,420	0	89,420
Airboss Rubber Compounding (NC), Inc.	0	21,197	0	21,197
Albaad USA, Inc.	21,051	0	0	21,051
Albemarle US, Inc.	49,250	332,296	0	381,546
Aldredge Jr., Emmett C.	0	85	0	85
Alex Lee, Inc.	0	51,976	0	51,976
Ali Group North America Corporation	0	1,019	0	1,019
Alloy Fabricators, Inc.	0	377	0	377
ALPLA, Inc.	0	2,021	0	2,021
Altec, Inc.	189,972	421,830	0	611,802
Altra Industrial Motion Corp	0	336	0	336
Amcor Packaging USA, Inc.	0	180,660	0	180,660
American Express Company	0	420,356	0	420,356
American Honda Motor Co., Inc.	115,000	340,667	0	455,667
American Roller Bearing & Mfg.	4,544	0	0	4,544
American Roller Bearing Company	24,582	0	0	24,582

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
American Roller Bearing Company of NC, Inc.	13,384	0	0	13,384
Americhem, Inc.	0	38,315	0	38,315
Andale, Inc.	25,000	486,526	0	511,526
Apple, Inc.	0	643,345	0	643,345
AptarGroup, Inc.	0	32,128	0	32,128
Arauco Wood Products, Inc.	0	3,924	0	3,924
Arc3 Gases, Inc.	0	915	0	915
Arrowood, Patricia M.	0	12	0	12
Asahi Kasei Energy Storage Materials, Inc.	0	108,479	0	108,479
Asheboro Elastics Corporation	1,312	0	0	1,312
Ashley Holdings, Inc.	186,250	12,518	0	198,768
ASMO Greenville of North Carolina, Inc.	45,025	0	0	45,025
Athon, Merrell A.	78	11	0	89
ATI Operating Holdings, LLC	0	420,197	0	420,197
Atsumi Car Equipment Holding Corporation	0	49	0	49
Attends Healthcare Products, Inc.	41,250	15,558	0	56,808
Auria Solutions USA, Inc.	33,579	0	0	33,579
Austin M Smith Appraisal Services	0	100	0	100
Avgol America, Inc.	0	49,598	0	49,598
Avoca, Inc.	0	91,875	0	91,875
AW North Carolina, Inc.	111,188	17,399	0	128,587
B V Hedrick Gravel and Sand Company	0	25,346	0	25,346
Badger Color Concentrates, Inc.	0	1,578	0	1,578
Baggie, Pattygene P.	237	0	0	237
Bailey, William G.	1,025	0	0	1,025
Baker, Patrick J.	0	179	0	179
Bakers Waste Equipment, Inc.	28,125	12,830	0	40,955
Baldor Electric Company	132,911	77,770	0	210,681

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Ball Metal Beverage Container Corp.	0	47,705	0	47,705
Bandwidth.Com, Inc.	19,147	0	0	19,147
Barber, Michael J.	124	0	0	124
Bardet, Adrian M.	1,170	0	0	1,170
Bardet, Gordon P.	877	574	0	1,451
Bardet, Jeremy E.	104	89	0	193
Barker, David F.	0	793	0	793
Barker, Timothy E.	4,532	307	0	4,839
Bass, Lauren M.	279	0	0	279
Bass, Maggie B.	279	0	0	279
Bass, Michael S.	6,358	0	0	6,358
Bass, Rachel E.	279	0	0	279
Bass, Rebekah L.	279	0	0	279
Bateman Jr., Hubert E.	248	0	0	248
Bauk, Brian M.	0	179	0	179
Bauk, Michael S.	0	2,588	0	2,588
Bauk, Stephan P.	0	129	0	129
Baxter Healthcare Corporation	385,182	0	0	385,182
BB Kansas Holdings	0	45,666	0	45,666
BE Aerospace, Inc.	22,086	0	0	22,086
Beluga I, Inc.	0	9,311	0	9,311
Beluga II, Inc.	0	695	0	695
Beluga III, Inc.	0	300	0	300
Beluga IV, Inc.	0	589	0	589
Beluga V, Inc.	0	3,362	0	3,362
Beluga VI, Inc.	0	2,428	0	2,428
Beluga VII, Inc.	0	1,402	0	1,402
Beluga VII-A, Inc.	0	1,402	0	1,402

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Beluga VIII, Inc.	0	2,240	0	2,240
Bennett, Charles J.	0	15	0	15
Biogen Idec MA, Inc.	23,625	230,828	0	254,453
bioMérieux, Inc.	0	7,659	0	7,659
Blixt, Charles A.	30,276	0	0	30,276
Block, Ivan E.	0	252	0	252
Block, Maria	0	1,176	0	1,176
Blue Ridge Metals Corporation	4,125	15,263	0	19,388
Blum, Inc.	16,250	60,824	0	77,074
Bonset America Corporation	0	48,875	0	48,875
Boon, Henry G.	0	114	0	114
Boone Sr., Donald L.	0	4,352	0	4,352
Bornhoft, Ladonna D.	0	23	0	23
Bourn, Jeffrey J. E.	0	32	0	32
Breedlove, Terry G.	199	0	0	199
Brewer, Craig	0	7	0	7
Bridges, Jeffrey D.	0	23	0	23
Bridgestone Americas, Inc.	0	144,970	0	144,970
Brinkley, Dennis W.	0	1,364	0	1,364
Brown, Andrew V.	10,289	0	0	10,289
Brown, Kevin	0	1,630	0	1,630
Brown, Van H.	5,206	0	0	5,206
BSN Medical, Inc.	0	8,110	0	8,110
Bunge North America, Inc.	0	15,393	0	15,393
Burlington Technologies, Inc.	0	5,886	0	5,886
Bushell, Alan	0	0	447	447
Bushell, Marc	0	0	447	447
Butler III, Sam M.	0	8,373	0	8,373

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Byrd, James Edward	0	1,745	0	1,745
C M Smith Farms, Inc.	0	350	0	350
Campbell Mfg 1 Company	71,068	170,382	0	241,450
Campbell, Kathryn B.	0	179	0	179
Carbone, Paul J.	0	1,198	0	1,198
Cargill Incorporated	0	47,061	0	47,061
Carolina Carports, Inc.	0	5,831	0	5,831
Carolina Eastern - Mt. Olive	0	228	0	228
Carter, Raleigh S.	0	549	0	549
Carter, Russell M.	0	14,920	0	14,920
Carter, Wesley M.	0	2,698	0	2,698
Cartwright, Christopher J.	43,821	1,866	0	45,687
Cascade Die Casting Group, Inc.	12,363	0	0	12,363
Cascades Holding US, Inc.	0	12,073	0	12,073
Case Farms Processing, Inc.	137,199	32,006		169,205
Cashion, Jeffrey L.	3,502	0	0	4,871
Cass, R. Craig	3	3	0	6
Castevens, Charles M.	0	11	0	11
Cataler North America Corporation	0	23,736	0	23,736
ChannelAdvisor Corporation	13,688	58,477	0	72,165
Charlotte Pipe and Foundry Company	0	246,418	0	246,418
Clarcor EM Holdings, Inc.	70,000	26,045	0	96,045
Clearwater Paper Corporation	111,935	0	0	111,935
Coco Trust	0	439	0	439
Cohen, Peter J.	0	271	0	271
Commonwealth Brands, Inc.	0	159,159	0	159,159
Community Family Practice Physicians, PA	0	100	0	100
Compton, Jeffrey D.	1,969	0	0	1,969

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Concentrix Music and Sound Design, Inc.	0	135	0	135
Consolidated Metco, Inc.	89,534	0	0	89,534
Contemporary Technologies, Inc.	0	100	0	100
Continental Automotive Systems, Inc.	101,625	357,939	0	459,564
Cooper Standard Automotive, Inc.	17,948	0	0	17,948
Corning Cable Systems, LLC	0	5,077	0	5,077
Corning, Inc.	0	364,403	0	364,403
Costner, Josh J.	3,168	0	0	3,168
Coty, Inc.	0	50,311	0	50,311
Coveris Holding Corp.	0	1,851	0	1,851
Covington, Marion K.	7,949	0	0	7,949
CR Laine Furniture Company, Inc.	30,000	0	0	30,000
Craftmaster Furniture, Inc.	9,089	0	0	9,089
Cree, Inc.	0	524,041	0	524,041
CSX Transportation, Inc.	62,500	41,707	0	104,207
CTI of North Carolina, Inc.	0	9,937	0	9,937
CTL Packaging USA, Inc.	21,668	0	0	21,668
Cummins CDC Holding, Inc.	13,721	0	0	13,721
Cummins Engine Holding Co.	100	0	0	100
Cunningham, George R.	0	1,986	0	1,986
CV Industries, Inc.	10,850	0	0	10,850
D Max Corp.	0	10	0	10
D R Reynolds Company, Inc.	0	2,122	0	2,122
D'Agata, Michael C.	1	0	0	1
Daimler North America Corporation	0	129,117	0	129,117
Dalai Trust	0	3,669	0	3,669
Daniel Peykoff Family 2010 Irrev. Trust	0	49,308	0	49,308
Darnel, Inc.	0	7,800	0	7,800

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Dart Container Corporation	0	57,272	0	57,272
Davis, John N.	0	10	0	10
Decore-Ative Specialties NC, LLC	343	0	0	343
Deere-Hitachi Construction Machinery Corporation	5,438	87,198	0	92,636
Delhaize US Holdings , Inc.	40,750	50,154	0	90,904
Dills, David L.	124	0	0	124
DNP Imagingcomm America Corporation	7,875	0	0	7,875
Drahtzug Stein USA Corp.	4,131	0	0	4,131
Drake, Adam J.	6,358	0	0	6,358
Drake, Canaan H.	279	0	0	279
Drake, Joshua P.	6,358	0	0	6,358
Drake, Phil	39,084	0	0	39,084
Drake, Philip C.	279	0	0	279
Drummond, Michael R	0	861	0	861
DSM Desotech, Inc.	0	22,318	0	22,318
Dubose III, Charles H.	7,399	32,156	0	39,555
Dubose Jr., Charles H.	15,995	61,821	0	77,816
Duke Energy Corporate Services, Inc.	0	799,891	0	799,891
Durham 4 Trust	0	10,132	0	10,132
Earp, Stephen W.	6,700	6,937	0	13,637
East Coast Seeding & Landscaping, Inc.	0	199	0	199
Eaton Corporation	201,011	0	0	201,011
Einstein, James L.	0	2,201	0	2,201
Electrolux Home Products, Inc.	74,404	219,548	0	293,952
Elementis Chromium GP, Inc.	0	28,823	0	28,823
Elkay Plumbing Products Company	0	18,343	0	18,343
Ellis, Fred R.	0	3,945	0	3,945
EMC Corporation	0	-182,218	0	-182,218

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Endura Products, Inc.	13,688	0	0	13,688
Enloe, Marion N.	124	0	0	124
Enterprises Holdings, Inc.	0	100	0	100
Fahey, Michael E.	0	494	0	494
Faircloth, Paul J.	0	9,643	0	9,643
Fairfield Chair Company	0	3,266	0	3,266
Farmer, Eric B.	0	238	0	238
Farris, Bryan K.	7,299	0	0	7,299
Farris, Greg S.	10,312	0	0	10,312
Farsaie, Ali	8,362	0	0	8,362
FCC North America, Inc.	104,731	0	0	104,731
Felton, Edward B.	38,885	0	0	38,885
Felton, Joseph	0	840	0	840
Fields, George B.	0	554	0	554
Finley, Joseph S.	1,181	0	0	1,181
Flagstone Foods, Inc.	106,700	0	0	106,700
Fletcher, Randolph M.	0	11	0	11
Flock, Joseph E.	2,105	0	0	2,105
Florence, Mary Joan J.	0	8,139	0	8,139
Foss, Jimmie C.	0	27,458	0	27,458
Foss, Stephen S.	0	32,929	0	32,929
Freudenberg IT, LP	3,188	52,910	0	56,098
Fuji Silysia Chemical USA, Ltd.	0	5,388	0	5,388
Future Foam, Inc.	71,102	0	0	71,102
G W Underwood Paving & Grading, Inc.	0	417	0	417
Gallium Trust	0	3,707	0	3,707
Gambill, Hobert R.	8,025	0	0	8,025
Gambill, Russell W.	17,521	0	0	17,521



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GD Advanced Info. Systems, Inc.	0	7,325	0	7,325
GDH Holdings, Inc.	0	0	920,707	920,707
Gene Stewart Pump & Plumbing Repair, Inc.	0	104	0	104
Gerdau Ameristeel US, Inc.	0	993	0	993
Gibbons, Sean D.	38,911	3,548	0	42,459
Gibson, John	248	0	0	248
Giegerich, Thomas	124	0	0	124
Gildan Activewear (Eden), Inc.	58,658	3,908	0	62,566
Gildan Yarn Holdings, Inc.	51,250	0	0	51,250
Giles, Gary D.	0	140	0	140
GKN Driveline North America, Inc.	120,834	3,710	0	124,544
GKN North America Investments, Inc.	0	147,016	0	147,016
Glenn, Timothy D.	0	29,722	0	29,722
Global Textile Alliance, Inc.	12,315	17,260	0	29,575
Goldstein, David	0	832	0	832
Goldstein, Ira	0	832	0	832
Goodman, Kenneth L.	1,487	104	0	1,591
Goodman, Michael A.	0	1,078	0	1,078
Goodrich Corporation	0	165,621	0	165,621
Gordon Motorsports Investments, Inc.	0	243	0	243
Gordon, Barry S.	0	29	0	29
Gordon, Craig R.	0	8	0	8
Gordon, Louis J.	0	7	0	7
Gordon, Mark A.	0	413	0	413
Gordon, Michael S.	164	0	0	164
Gordon, Richard E.	0	27	0	27
Gordon, Robert L.	0	27	0	27
Gordon, Rona S.	0	2	0	2

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Gordon, Saul M.	0	2	0	2
Gordon, Toby S.	0	2	0	2
Grasse, David	5,104	846	8,913	14,863
Greer Laboratories, Inc.	20,665	38,195	0	58,860
Greiwe, Andrew J.	0	78	0	78
Greiwe, Ashley L.	0	79	0	79
Griffin III, David F.	0	10	0	10
Griffin Jr., David H.	0	46	0	46
Griffin, Dakota L.	0	10	0	10
Griffin, David H.	0	931	0	931
Griffin, Deven N.	0	10	0	10
Grifols Therapeutics, Inc.	0	1,524,944	0	1,524,944
Gruma Corporation	39,325	0	0	39,325
H & M Grocery & Feed, Inc.	0	6	0	6
Hagins, John A.	208	595	0	803
Hales, E. Ray	15,070	23,031	0	38,101
Hall III, James C.	0	11	0	11
Hall, Yvonne R.	11	0	0	11
Hallock, David A.	0	7,409	0	7,409
Halna Du Fretay, Jennifer	1,181	0	0	1,181
Hamilton Sundstrand Corporation	17,813	0	0	17,813
Hargis, Michael J.	250	0	0	250
Harp, Donald G.	0	28	0	28
Hendrick, Joseph R.	0	2,187	0	2,187
Hendrix, Gregg T.	0	1,002	0	1,002
Henkel Corporation	22,500	28,806	0	51,306
Herrera, Adela V.	55,130	0	0	55,130
Herrera, Javier P.	4,793	0	0	4,793

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Herrera, Monica V.	15,000	0	0	15,000
Hetzel, Andrew F.	3,427	7,482	0	10,909
Hickory Springs Manufacturing Co.	89,604	0	0	89,604
Hill, Claire E.	0	156	0	156
Hill, Donald B.	124	0	0	124
Hills, Alan	0	911	0	911
Hilton, Timothy D.	0	121	0	121
Hitachi America, Ltd.	0	29,043	0	29,043
Hog Slat, Inc.	32,859	0	0	32,859
Holden, Colonel A.	248	0	0	248
Hollingsworth, Randall W.	1,688	0	0	1,688
Honda Power Equipment Mfg., Inc.	20,421	0	0	20,421
Hook, David A.	0	22	0	22
Horne Jr, Kenneth W.	13,872	0	0	13,872
Horne, Charles D.	11,458	0	0	11,458
Hospira, Inc.	1,375,069	337,357	0	1,712,426
Hovis, Mark C.	3,353	404	0	3,757
Hovis, Richard L.	31,066	3,125	0	34,191
Howard, Jeffrey D.	36	337	0	373
Hubbs Jr., James R.	124	0	0	124
Hubbs, David M.	186	0	0	186
Hubbs, Timothy S.	931	0	0	931
Huffman, Macon E.	0	10	0	10
Hull, Benjamin T.	0	123	0	123
Hull, Samuel I.	0	125	0	125
Hull, William B.	0	26	0	26
Hunsucker, Larry E.	23	0	0	23
Husqvarna Professional Products, Inc.	0	11,247	0	11,247

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Ice River Springs USA, Inc.	0	12,112	0	12,112
INC Research, Inc.	0	38,672	0	38,672
Ingles Markets, Inc.	5,438	142,835	0	148,273
Ingram, Rebecca	0	271	0	271
Insteel Wire Products Company	0	13,607	0	13,607
Interflex Investment Holdings	0	7,851	0	7,851
International Automotive Company	68,511	2,375	0	70,886
ITG Brands Holdpartner, LP	0	126,576	0	126,576
Jarrett, Steven C.	2,155	0	0	2,155
Jaynes, Roy M.	0	23	0	23
Jefferson, Ernest T.	0	0	3,440	3,440
Jenkins, Pembroke N.	0	24,688	0	24,688
Jentsch, Stephen V.	25,737	2,559	0	28,296
Jernigan, Scott A.	0	16	0	16
John Morrell & Co.	552,566	652,648	0	1,205,214
Johnson Jr., William R.	2,696	0	0	2,696
Johnson, Daniel J.	0	17,948	0	17,948
Johnson, Frances J.	0	65	0	65
Johnson, Judith H.	0	3,222	0	3,222
Johnson, Robert G.	4,950	0	0	4,950
Joint Fuel Co., Ltd.	6,000	30,919	0	36,919
Jordan Lumber & Supply, Inc.	0	29,624	0	29,624
Jordan, John R.	0	11,817	0	11,817
Jowat Corporation	0	4,961	0	4,961
JRD Unico, Inc.	0	1,579	0	1,579
Kaba Ilco Corporation	0	14,373	0	14,373
Kapstone Kraft Paper Corporation	0	178,191	0	178,191
Karow, Mark K.	41	652	0	693

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Katherine V Ritchie Trust No. Two	0	1,150	0	1,150
Kay, Robert J.	1,262	152	0	1,414
KBI Biopharma, Inc.	0	3,247	0	3,247
KDH Defense System, Inc.	8,840	0	0	8,840
Keihin North America, Inc.	0	51,382	0	51,382
Keling, Alan L.	124	0	0	124
Kendrion (Shelby), Inc.	11,991	0	0	11,991
Keppel, Kenneth R.	0	207	0	207
Keppel, Kevin F.	0	24	0	24
Keppel, Kristopher R.	0	24	0	24
Keppel, Timothy A.	0	1,344	0	1,344
Key Vista, Inc.	0	351	0	351
Khuppi, Joseph	250	0	0	250
Killian Jr, Lee D.	27	0	0	27
Killian, Daniel S.	15	0	0	15
Killian, Teresa E.	4	0	0	4
Kimberly-Clark Corporation	0	68,607	0	68,607
Kinder Morgan, Inc.	0	16,535	0	16,535
King, Jack M.	155	458	0	613
King, Timothy L.	90	0	0	90
Kinmon, Richard B.	0	4,185	0	4,185
Krispy Kreme Doughnut Corporation	0	93,364	0	93,364
Krispy Kreme Doughnuts, Inc.	0	75,000	0	75,000
Kungl, Daniel J.	362	0	0	362
Lansford, Eric J.	250	0	0	250
Lansford, Jack L.	250	0	0	250
Laura J Ritchie Trust Number Two	0	1,150	0	1,150
Lazar Industries, Inc.	0	546	0	546

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Leggett & Platt Components Company, Inc.	2,812	0	0	2,812
Leroy, Edward A.	11,252	0	0	11,252
Leviton Manufacturing Co., Inc.	159,836	0	0	159,836
Lewis, Lawrence D.	8,042	0	0	8,042
Lidz, Howard	0	2,008	0	2,008
Linamar North Carolina, Inc.	42,882	0	0	42,882
L'Isolante K-Flex S.r.l.	0	26,089	0	26,089
Little, Cameron L.	26	0	0	26
Little, Carter L.	26	0	0	26
Little, Nevan D.	3,153	3,230	0	6,383
Little, Robert D.	1,438	0	0	1,438
Little, Timothy	0	1,722	0	1,722
London III, William L.	18,612	0	0	18,612
London, Irving L.	0	76	0	76
Loparex USA, LLC	29,246	0	0	29,246
Lord Corporation	5,625	22,169	0	27,794
Lowe's Companies, Inc.	809,375	1,945,420	0	2,754,795
Lubrimetal Corporation	0	1,002	0	1,002
Ludlow Corporation	0	50,925	0	50,925
Lydall Thermal/Acoustical, Inc.	158,269	0	0	158,269
Lynch, Michael A.	0	81	0	81
MacDonald, Kevin T.	0	5,926	0	5,926
Magnus Health Technology, Inc.	100	0	0	100
Magnus Health, LLC	2,388	0	0	2,388
Mallinckrodt Enterprises Holdings, Inc.	0	25,831	0	25,831
Margolis, Charlotte G.	0	4	0	4
Martin, Daniel K.	0	113	0	113
Martin, Paul H.	124	0	0	124

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Mason, Phillip R.	0	0	875	875
Masterbuilders Fellowship for the Built Environment, Inc.	100	0	0	100
Matthews, James F.	0	12	0	12
Maxwell, James L.	0	16,818	0	16,818
Maxwell, Mary Ann	0	6,765	0	6,765
Maxwell, Mildred G.	0	13,807	0	13,807
Maxwell, Owen M.	25,000	0	0	25,000
McCarter Jr., John N.	552	0	0	552
McCulloch, Brian P.	8	2	0	10
McLemore, Alvin K.	13,750	0	0	13,750
McMillan III, Thomas E.	4,961	0	0	4,961
McPherson Jr., Oppie H.	0	1,365	0	1,365
McPherson, Matthew	0	237	0	237
McQueen, Cameron H.	19	122	0	141
McQueen, Lauren E.	140	0	0	140
McQueen, Ralph L.	3,551	0	0	3,551
McQueen, Tatum A.	141	0	0	141
Means, Mary Abigail H.	0	156	0	156
Medlin, Edward K.	0	22	0	22
Meherrin Agricultural & Chemical Co.	42,437	0	0	42,437
Meherrin River Forest Products, Inc.	0	2,425	0	2,425
Melville Jr., Andrew E.	1,381	0	0	1,381
Merck Sharp & Dohme Corp.	0	2,189,941	0	2,189,941
Merz, Inc.	2,625	0	0	2,625
Metabolon, Inc.	0	6,873	0	6,873
Metrics, Inc.	231,544	39,702	0	271,246
Metzger, Donald E.	0	199	0	199

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Michalek, Joseph J.	21,581	0	0	21,581
Michelin North America, Inc.	282,207	111,804	0	394,011
Middleton, Garyland K.	4,002	0	0	4,002
Milkco, Inc.	0	21,464	0	21,464
Miller Brewing Company	0	790,587	0	790,587
Miller Grading and Utilities, Inc.	0	298	0	298
Mitchell, Benita G.	0	76	0	76
Molded Fiber Glass Co., NC	0	1,085	0	1,085
Mooring, Caroline H.	0	39	0	39
Morris, Keith A.	144	0	0	144
Moser, Stacey S.	0	78	0	78
NACCO Materials Handling Group, Inc.	19,484	19,483	0	38,967
Nester, Dallas K.	0	227	0	227
Nester, Dusty W.	0	227	0	227
Nester, Kelly S.	0	1,365	0	1,365
Nester, Martin W.	0	2,728	0	2,728
NetApp, Inc.	93,000	108,587	0	201,587
New Breed Logistics, Inc.	19,651	0	0	19,651
New South Lumber Company, Inc.	80,000	71,342	0	151,342
NGK Ceramics USA, Inc.	0	84,177	0	84,177
Noble Oil Services, Inc.	0	10,131	0	10,131
Noble, James J.	0	22,910	0	22,910
Noel, Marc	0	14	0	14
North State Telephone Company	0	17,704	0	17,704
NSA Holdings, Inc.	100	0	0	100
NWL Transformers, Inc.	0	2,466	0	2,466
Nypro, Inc.	56,146	0	0	56,146
Ochoa, Carolina H.	15,000	0	0	15,000



<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Ohley, Dirk A.	0	2,168	0	2,168
O'Neal Industries, Inc.	0	50,027	0	50,027
O'Neal Steel, Inc.	0	14,723	0	14,723
OPW Fueling Containment Systems, Inc.	8,999	0	0	8,999
Packaging Corporation of America	18,750	22,347	0	41,097
Packaging Holdings, Inc.	0	18,887	0	18,887
Pactiv Corporation	35,791	469,906	0	505,697
Palziv North America, Inc.	14,774	14,982	0	29,756
Pankey, Rayburn H.	0	22	0	22
Parsons, Darren C.	623	1,239	0	1,862
Patel, Biren K.	0	0	5,894	5,894
Patheon Softgels, Inc.	0	66,203	0	66,203
Pattillo, George R.	124	0	0	124
Payne, Adam C.	5,469	4,847	0	10,316
Payne, Steve B.	10,156	9,002	0	19,158
Peak 10, Inc.	0	100,900	0	100,900
Pelletier, Jere W.	0	13,807	0	13,807
Pemmco Manufacturing, Inc.	2,506	0	0	2,506
Pentair Water Pool & Spa, Inc.	32,500	26,086	0	58,586
Perry II, William R.	5,625	6,074	0	11,699
Perry, Dwayne M.	575	0	0	575
Peykoff 2016 Nevada Trust	0	8,076	0	8,076
Peykoff Legacy Trust fbo Andrew	0	219,922	0	219,922
Peykoff Legacy Trust fbo Daniel	0	36,879	0	36,879
PGT Industries, Inc.	0	1,291	0	1,291
Pharmaceutical Research Associates, Inc.	29,931	0	0	29,931
PharmaCore, Inc.	0	5,181	0	5,181
Phillips-Van Heusen Corporation	0	68,791	0	68,791

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Piedmont Distillers, Inc.	1,378	3,538	0	4,916
Piedmont Fence, Inc.	0	126	0	126
Pigossi, Richard N.	0	1,070	0	1,070
Pilkington North America, Inc.	0	63,608	0	63,608
Pioneer Motor Bearing Company	3,071	0	0	3,071
Plastek Industries, Inc.	152,840	0	0	152,840
Plasticard Products, Inc.	100	0	0	100
PLI Holdings, Inc.	9,096	7,079	0	16,175
Poppelmann US Holding, Inc.	0	22,143	0	22,143
Positec Tool Corporation	1,275	0	0	1,275
Post Holdings, Inc.	25,972	137,428	0	163,400
PPG Industries Fiber Glass Products	0	115,912	0	115,912
Prewitt, Edward E.	50	104	0	154
Pritzker, Anthony	0	4,151	0	4,151
Pritzker, Jay	0	19,937	0	19,937
Procton, Brad I.	0	4,128	0	4,128
Procton, Bruce E.	0	6,892	0	6,892
Procton, Cathy P.	0	4,424	0	4,424
Procton, Erica	0	466	0	466
Profilform US, Inc.	18,223	0	0	18,223
Providencia USA, Inc.	0	166,290	0	166,290
Punker, LLC	0	1,605	0	1,605
Qorvo US, Inc.	0	534,609	0	534,609
Rabon Erectors, Inc.	0	100	0	100
Rafferty, Stephen J.	0	15	0	15
Railroad Friction Products Corporation	0	39,017	0	39,017
Rasmussen, Charles W.	14,228	0	0	14,228
Ravenwood International Corp.	40,887	105,324	0	146,211

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Raxon Fabrics Corporation	0	1,489	0	1,489
Recycle America Holdings, Inc.	0	3,082	0	3,082
Red Storm Entertainment, Inc.	4,860	0	0	4,860
Reel, Kenneth H.	45,496	1,829	0	47,325
Reflective Recycling, Inc.	200	0	0	200
Reich USA GmbH	4,500	26,522	0	31,022
Renfro Corporation	19,075	0	0	19,075
Renpac Holdings, Inc.	0	45,041	0	45,041
Renz, Robert S.	0	1,240	0	1,240
RHF Investments, Inc.	52,690	0	0	52,690
Richelieu Hosiery USA, Inc.	69,745	926	0	70,671
Richey III, Samuel F.	0	4,146	0	4,146
Ritchie, Charles C.	0	2,394	0	2,394
Ritchie, Katherine V.	0	2,684	0	2,684
Ritchie, Laura J.	0	3,842	0	3,842
Ritchie, Mark C.	0	825	0	825
Robbins Oil Company	0	100	0	100
Roberts, Roy L.	4,507	0	0	4,507
Robertson, Gary W.	1,169	9	0	1,178
Robinson, James D.	111	0	0	111
Robinson, Marc K.	0	595	0	595
Robles, Rodney	0	10,579	0	10,579
Rogers, Richard M.	0	1,489	0	1,489
RollEase, Inc.	28,613	0	0	28,613
Roush, Jackie E.	774	0	0	774
Ruff, David N.	0	596	0	596
Rupp, David H.	0	187	0	187
RWB, Inc.	0	100	0	100

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Saft America, Inc.	0	20,739	0	20,739
Sanderson Farms, Inc.	709,213	0	0	709,213
Sandvik, Inc.	0	23,743	0	23,743
Sapona Manufacturing Company, Inc.	17,750	23,403	0	41,153
Sapp, John W.	310	0	0	310
Sardis DCB , Inc.	0	3,528	0	3,528
SARSTEDT, Inc.	0	21,193	0	21,193
Sayed, Yousry A.	5,250	11,859	0	17,109
Schaefer Systems International, Inc.	0	35,648	0	35,648
Schindler, Andrew J.	4,977	0	0	4,977
Scotland Manufacturing, Inc.	0	1,884	0	1,884
Scott, Gerald D.	0	493	0	493
Scott, Stephen C.	0	274	0	274
SCR Tech, LLC	0	4,087	0	4,087
Seaboard Corporation	0	100	0	100
Searcy, Geoffrey B.	0	1,065	0	1,065
Sears, Michele A.	49	104	0	153
Sensus USA, Inc.	8,436	3,098	0	11,534
Settle, Robert D.	0	633	0	633
Severn Peanut Company	106,567	41,400	0	147,967
SGL Carbon, LLC	27,337	0	0	27,337
Shalag US, Inc.	0	17,297	0	17,297
Shaw Industries Group, Inc.	73,678	73,678	0	147,356
Shtohryn, George R.	0	196	0	196
Sid Tools Co., Inc. & Subs.	35,250	65,572	0	100,822
Siemens Corporation	89,222	0	0	89,222
Siemens Energy, Inc.	0	379,802	0	379,802
Siemens Medical Solutions USA, Inc.	22,500	1,610	0	24,110

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Sifford's Service, Inc.	0	100	0	100
Silgan Containers Manufacturing Corporation	0	4,941	0	4,941
Skrobola, Andrew W.	0	125	0	125
Small, Edward R.	3,158	1,124	0	4,282
Smith, Christopher B.	1,785	25,169	0	26,954
Smith, Edward C.	2,528	12,011	0	14,539
Smith, Gerald F.	0	47,036	0	47,036
Smith, James M.	0	518	0	518
Smith, James T.	38	1,093	0	1,131
Smith, Michael A.	0	34,480	0	34,480
Smith, Mitchell A.	0	444	0	444
Smith, Victoria K.	0	460	0	460
Snap-On Power Tools, Inc.	0	33,785	0	33,785
Southeastern Container, Inc.	0	1,543	0	1,543
Southern Bell Holdings, LLC	0	19,868	0	19,868
Southern Concrete Materials, Inc.	0	16,927	0	16,927
Southern Fabricators, Inc.	3,454	0	0	3,454
Spencer, Kevin M.	0	6,639	0	6,639
Spencer Trust 2	0	10,121	0	10,121
Spirit Aero Systems North Carolina, Inc.	180,377	0	0	180,377
SPX Transformer Solutions, Inc.	18,823	0	0	18,823
Stanadyne Parent Holdings, Inc.	0	40,135	0	40,135
Stash, Inc.	63	623	0	686
STEAG Energy Services, LLC	21,650	0	0	21,650
Steele, Jackson N.	0	1,437	0	1,437
Stetten, Michael D.	0	0	2,339	2,339
Stiles, Fred H.	248	0	0	248
Stiles, James H.	254	0	0	254

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Stone, James T.	2,750	0	0	2,750
Stone, James T.	1,375	0	0	1,375
Stork, Brian R.	248	0	0	248
Stork, George H.	310	0	0	310
Stork, James M.	248	0	0	248
Stratapult, Inc.	1,193	0	0	1,193
Strickland, John W.	0	2,202	0	2,202
Stritch, John T.	0	117	0	117
Sturm Ruger Company, Inc.	62,956	156,396	0	219,352
Stysliger Jr. Grandchild Trust FBO Claud Overstreet Stysliger	63	94	0	157
Stysliger Jr. Grandchild Trust FBO Jon C Stysliger Jr.	84	125	0	209
Stysliger Jr. Grandchild Trust FBO Lee J Stysliger IV	84	125	0	209
Stysliger Jr. Grandchild Trust FBO Lydia Catherine Stysliger	63	94	0	157
Stysliger Jr. Grandchild Trust FBO Mark J Stysliger Jr.	63	94	0	157
Stysliger Jr. Grandchild Trust FBO Matt Connor Stysliger	85	125	0	210
Stysliger Jr. Grandchild Trust FBO Paul Joseph Stysliger	84	125	0	209
Stysliger Jr. Grandchild Trust FBO Sarah C Stysliger	85	125	0	210
Stysliger Jr. Grandchild Trust FBO Scott Thomas Stysliger	85	125	0	210
Stysliger Jr. Grandchild Trust FBO Stella Smith Stysliger	63	94	0	157
Superior Essex Communications, LP	0	48,204	0	48,204
Sutter Street Manufacturing, Inc.	82,584	0	0	82,584
Swartz, Michael L.	33,621	0	0	33,621
Swartz, William K.	39,699	0	0	39,699

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Swinnie, Maynard F.	116	0	0	116
Syfan Manufacturing, Inc.	0	2,861	0	2,861
Synergy Recycling, LLC	4,329	0	0	4,329
Syngenta Corporation	0	163,704	0	163,704
Sytz, Ronald M.	7,500	0	0	7,500
Tatum, Walter L.	0	1,087	0	1,087
Teleflex Medical, Inc.	22,500	0	0	22,500
Telerx Marketing Services	18,571	0	0	18,571
The Gates Corporation	0	2,278	0	2,278
The Marley-Wylain Company	0	15,060	0	15,060
The Procter & Gamble Mfg. Co.	88,125	202,006	0	290,131
The Sefa Group, Inc.	1,584	7,414	0	8,998
The Smithfield Packing Company, Inc.	27,000	332,904	0	359,904
The Timken Company and Subsidiaries	0	37,205	0	37,205
Thorndike, William N.	0	29	0	29
Thorne, Kevin E.	0	2,361	0	2,361
Tillman, Sammy	0	42	0	42
TimePlanner Calendars, Inc.	0	6,455	0	6,455
Todd, James W.	0	1,012	0	1,012
Toner, Jeffrey B.	4,132	0	0	4,132
Toner, Nelda J.	439	0	0	439
TreeHouse Foods, Inc.	0	5,286	0	5,286
Triad International Maintenance Corporation	103,459	24,668	0	128,127
Troy Lumber Company	0	20,171	0	20,171
Turbotec Products, Inc.	0	7,724	0	7,724
Turlington, Edwin K.	0	949	0	949
Turner, Edward C.	0	27	0	27
Tyler III, E. Runyan	54	17,935	0	17,989

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Tyson Farms, Inc.	77,098	77,098	0	154,196
Tyson Mexican Original, Inc.	0	10,119	0	10,119
Tyson Poultry, Inc.	1,244	10,165	0	11,409
Unilever Manufacturing (US), Inc.	0	171,718	0	171,718
Unilin North America, LLC	45,000	0	0	45,000
US Conec, Ltd.	0	3,230	0	3,230
Valley Fine Foods Company, Inc.	7,196	0	0	7,196
Vander Giessen Jr., James	4,044	0	0	4,044
Vander Giessen, James	2,264	0	0	2,264
Vanguard Furniture Company	23,437	0	0	23,437
Vescom America, Inc.	0	13,375	0	13,375
Vinson, David	124	0	0	124
Vitacost, Inc.	31,983	0	0	31,983
Walker, Judy C.	0	801	101	902
Waters, Marty G.	0	1,564	0	1,564
Weaver, Harroll H.	0	6,766	0	6,766
Weisman, David B.	980	0	0	980
West Pharmaceutical Services, Inc. (PA)	0	46,268	0	46,268
WestRock Converting Company	18,509	120,918	0	139,427
White, Marsha R.	11	0	0	11
Whitmire, Thomas S.	0	158	0	158
Wieland Holdings, Inc.	0	33,896	0	33,896
Wilder, Brian S.	0	7	0	7
Wilson, Trent J.	0	2,168	0	2,168
Windstream Holdings, Inc.	0	140,701	0	140,701
Winterville Machine Works, Inc.	4,099	0	0	4,099
Wooten, Charles M.	124	0	0	124
Wright, Alan	1,273	0	0	1,273



<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Business Property Investment (\$)</b>	<b>Real Property Investment (\$)</b>	<b>Total Taken (\$)</b>
Wright, Vance	1,302	0	0	1,302
Xerox Corporation	165,625	0	0	165,625
XPO Logistics Freight, Inc.	5,508	0	0	5,508
XPO Logistics Supply Chain Corporate Services, Inc.	0	117,343	0	117,343
XPO Logistics, Inc.	57,375	17,625	0	75,000
Yarboro, Thomas R.	0	6,766	0	6,766
Young, Matthew A.	0	938	0	938
ZF Group North America, Inc.	23,750	22,412	0	46,162
Zurn, Gary J.	2,868	2,221	0	5,089
<b>Total Credits Taken</b>	<b>11,181,767</b>	<b>23,395,492</b>	<b>943,163</b>	<b>35,520,422</b>

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amounts shown above by the following: "Creating Jobs" by \$112,574; "Business Property Investment" by \$336,691; "Real Property Investment" by \$0.

**Procedural Notes:**

**Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.**

**Amounts for any one taxpayer may reflect credits taken in multiple years.**

**Affiliated taxpayers are reported individually.**

**A negative value may occur when an amount has been amended downward and the higher amount has been previously reported.**

**Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue**