

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE

June 30, 2020

(Dollars in Thousands)

	<i>Payable from General Fund Revenues</i>					
	Total General Obligation Bonds	<i>Total General Fund</i>	Refunding Series 2010C 10-12-10 5%	Refunding Series 2013B 2-20-13 5%	Refunding Series 2013C 2-28-13 3.5%-5%	Refunding Series 2013D 2-28-13 3%-4%
Bonds Authorized and Issued:						
2004 session law.....	\$ 2,463,138	\$ 2,463,138	\$ 236,095	\$ 271,373	\$ 351,970	\$ 349,955
2015 session law.....	1,200,000	1,200,000	—	—	—	—
Total bonds authorized and issued.....	3,663,138	3,663,138	236,095	271,373	351,970	349,955
Bonds retired.....	1,057,758	1,057,758	92,205	59,313	169,590	153,610
Bonds outstanding— June 30, 2020.....	<u>\$ 2,605,380</u>	<u>\$ 2,605,380</u>	<u>\$ 143,890</u>	<u>\$ 212,060</u>	<u>\$ 182,380</u>	<u>\$ 196,345</u>
Bond Maturity as Follows:						
2020-21.....	\$ 336,995	\$ 336,995	\$ 72,030	\$ 450	\$ 47,160	\$ 65,850
2021-22.....	318,595	318,595	71,860	400	46,870	65,560
2022-23.....	313,850	313,850	—	13,595	39,470	64,935
2023-24.....	290,880	290,880	—	143,180	16,225	—
2024-25.....	212,420	212,420	—	54,435	16,290	—
2025-26.....	153,320	153,320	—	—	16,365	—
2026-27.....	136,620	136,620	—	—	—	—
2027-28.....	109,230	109,230	—	—	—	—
2028-29.....	92,900	92,900	—	—	—	—
2029-30.....	92,745	92,745	—	—	—	—
2030-31.....	71,565	71,565	—	—	—	—
2031-32.....	71,565	71,565	—	—	—	—
2032-33.....	71,565	71,565	—	—	—	—
2033-34.....	71,565	71,565	—	—	—	—
2034-35.....	71,565	71,565	—	—	—	—
2035-36.....	60,000	60,000	—	—	—	—
2036-37.....	50,000	50,000	—	—	—	—
2037-38.....	50,000	50,000	—	—	—	—
2038-39.....	30,000	30,000	—	—	—	—
Total Bonds Outstanding....	<u>\$ 2,605,380</u>	<u>\$ 2,605,380</u>	<u>\$ 143,890</u>	<u>\$ 212,060</u>	<u>\$ 182,380</u>	<u>\$ 196,345</u>

Source: Compiled by North Carolina Department of State Treasurer

Table 12

Payable from General Fund Revenues

Refunding Series 2013E 3-21-13 5%	Refunding Series 2014A 4-30-14 5%	General Obligation Series 2015A 4-22-15 3%-5%	Refunding Series 2016A 3-9-16 3%-5%	General Obligation Series 2016B 8-10-16 2%-5%	Refunding Series 2017A 7-27-17 5%	General Obligation Series 2018A 8-1-18 3%-5%	General Obligation Series 2019B 9-19-19 3%-5%
\$ 299,785	\$ 287,095	\$ 231,360	\$ 329,360	\$ —	\$ 106,145	\$ —	\$ —
—	—	—	—	200,000	—	400,000	600,000
299,785	287,095	231,360	329,360	200,000	106,145	400,000	600,000
282,320	127,795	57,850	1,045	40,000	4,030	40,000	30,000
<u>\$ 17,465</u>	<u>\$ 159,300</u>	<u>\$ 173,510</u>	<u>\$ 328,315</u>	<u>\$ 160,000</u>	<u>\$ 102,115</u>	<u>\$ 360,000</u>	<u>\$ 570,000</u>
\$ 17,465	\$ 40,165	\$ 11,570	\$ 520	\$ 10,000	\$ 21,785	\$ 20,000	\$ 30,000
—	40,310	11,570	18,825	10,000	3,200	20,000	30,000
—	22,540	11,570	24,610	10,000	77,130	20,000	30,000
—	35,450	11,570	24,455	10,000	—	20,000	30,000
—	20,835	11,570	49,290	10,000	—	20,000	30,000
—	—	11,570	65,385	10,000	—	20,000	30,000
—	—	11,570	65,050	10,000	—	20,000	30,000
—	—	11,565	37,665	10,000	—	20,000	30,000
—	—	11,565	21,335	10,000	—	20,000	30,000
—	—	11,565	21,180	10,000	—	20,000	30,000
—	—	11,565	—	10,000	—	20,000	30,000
—	—	11,565	—	10,000	—	20,000	30,000
—	—	11,565	—	10,000	—	20,000	30,000
—	—	11,565	—	10,000	—	20,000	30,000
—	—	11,565	—	10,000	—	20,000	30,000
—	—	—	—	10,000	—	20,000	30,000
—	—	—	—	—	—	20,000	30,000
—	—	—	—	—	—	20,000	30,000
—	—	—	—	—	—	—	30,000
<u>\$ 17,465</u>	<u>\$ 159,300</u>	<u>\$ 173,510</u>	<u>\$ 328,315</u>	<u>\$ 160,000</u>	<u>\$ 102,115</u>	<u>\$ 360,000</u>	<u>\$ 570,000</u>