

SCHEDULE OF SPECIAL INDEBTEDNESS DEBT

June 30, 2020

(Dollars in Thousands)

	<i>Limited Obligation Bonds</i>				
	Total Special Indebtedness Debt	<i>Total Limited Obligation Bonds</i>	Capital Improvements Series 2011A 2-16-11 4%-5.25%	Capital Improvements Refunding Series 2011B 10-26-11 4%-5%	Capital Improvements Series 2011C 11-29-11 3%-5%
Bonds Authorized and Issued:					
Ch. 284, 2003 session law.....	\$ 2,634,355	\$ 2,634,355	\$ 500,000	\$ 367,350	\$ 400,000
Ch. 142, 2018 session law.....	300,000	300,000	—	—	—
Total bonds authorized and issued.....	2,934,355	2,934,355	500,000	367,350	400,000
Bonds retired.....	652,355	652,355	170,320	192,645	117,965
Partial defeasances.....	507,055	507,055	306,285	—	186,535
Bonds outstanding— June 30, 2020.....	<u>\$ 1,774,945</u>	<u>\$ 1,774,945</u>	<u>\$ 23,395</u>	<u>\$ 174,705</u>	<u>\$ 95,500</u>
Bond Maturity as Follows:					
2020-21.....	\$ 172,955	\$ 172,955	\$ 23,395	\$ 48,480	\$ 18,250
2021-22.....	174,120	174,120	—	48,480	19,165
2022-23.....	179,085	179,085	—	48,510	—
2023-24.....	183,345	183,345	—	29,235	—
2024-25.....	153,545	153,545	—	—	—
2025-26.....	147,080	147,080	—	—	—
2026-27.....	144,745	144,745	—	—	—
2027-28.....	144,445	144,445	—	—	—
2028-29.....	134,055	134,055	—	—	—
2029-30.....	96,430	96,430	—	—	—
2030-31.....	103,430	103,430	—	—	28,475
2031-32.....	71,240	71,240	—	—	29,610
2032-33.....	43,375	43,375	—	—	—
2033-34.....	27,095	27,095	—	—	—
Total Bonds Outstanding.....	<u>\$ 1,774,945</u>	<u>\$ 1,774,945</u>	<u>\$ 23,395</u>	<u>\$ 174,705</u>	<u>\$ 95,500</u>

Source: Compiled by the North Carolina Department of State Treasurer and the North Carolina Department of Transportation

Table 13

Limited Obligation Bonds

Capital Improvements Series 2013A 1-30-13 2.25%-5%	Capital Improvements Refunding Series 2014B 5-21-14 5%	Limited Obligation Refunding Series 2014C 11-19-14 3%-5%	Limited Obligation Refunding Series 2017B 8-3-17 3%-5%	Limited Obligation Series 2019A 6-27-19 4%-5%
\$ 250,000	\$ 199,570	\$ 299,020	\$ 618,415	\$ —
—	—	—	—	300,000
250,000	199,570	299,020	618,415	300,000
64,030	16,005	50,745	24,685	15,960
14,235	—	—	—	—
<u>\$ 171,735</u>	<u>\$ 183,565</u>	<u>\$ 248,275</u>	<u>\$ 593,730</u>	<u>\$ 284,040</u>
\$ 11,065	\$ 24,245	\$ 29,805	\$ 3,210	\$ 14,505
11,620	24,810	27,615	27,200	15,230
12,200	25,425	32,925	44,030	15,995
12,810	43,800	34,655	46,050	16,795
13,450	37,785	36,480	48,200	17,630
13,920	27,500	27,230	59,915	18,515
—	—	30,165	95,140	19,440
14,945	—	29,400	79,690	20,410
15,395	—	—	97,230	21,430
15,855	—	—	58,070	22,505
16,330	—	—	34,995	23,630
16,820	—	—	—	24,810
17,325	—	—	—	26,050
—	—	—	—	27,095
<u>\$ 171,735</u>	<u>\$ 183,565</u>	<u>\$ 248,275</u>	<u>\$ 593,730</u>	<u>\$ 284,040</u>